

تاریخ: ۱۴۰۲/۰۶/۰۵

شماره: ۹۲/۵۲/۳۹۹۶۲

ساعت: ۱۴:۵۷



جمهوری اسلامی ایران
وزارت کشور

استانداری هرمزگان

بسمه تعالی

((مهار تورم و رشد تولید))

جناب آقای قاسمی

مدیر کل محترم صنعت، معدن و تجارت

جناب آقای صفا

رئیس محترم اتاق بازرگانی، صنایع، معادن و کشاورزی

موضوع: احداث کارخانه آهک، آجر و مخلوط های خشک در استان آبابی قزاقستان

سلام علیکم؛

احتراماً، به پیوست تصویر نامه شماره ۹۹۶۹/۱۷۱۲۲۹۸ مورخ ۱۴۰۲/۵/۲۵ نمایندگی محترم وزارت امور خارجه در بندرعباس، موضوع "پیشنهاد سرمایه گذاری در پروژه احداث کارخانه های آهک، آجر و مخلوط های خشک در استان آبابی قزاقستان" ارسال می گردد. خواهشمند است دستور فرمایید مراتب به نحو مقتضی به فعالین اقتصادی و سرمایه گذاران بخش خصوصی اطلاع سانی گردد.

فرهاد ملکشاهی

مدیر کل دفتر هماهنگی امور سرمایه گذاری و

اشغال



رونوشت:

- جناب آقای شهرزاد، معاون محترم هماهنگی امور اقتصادی و توسعه منطقه ای جهت استحضار.



شماره : ۹۹۶۹/۱۷۱۲۲۹۸

تاریخ : ۱۴۰۲/۰۵/۲۵

زمان : ۱۱:۳۶:۴۱

پیوست : دارد

نماینده وزارت امور خارجه - بندرعباس

۴۲۳۶۶۹۶۰

بسمه تعالی

جناب آقای شهرزاد

معاون محترم هماهنگی امور اقتصادی استانداری هرمزگان

موضوع: پیشنهاد سرمایه گذاری در پروژه احداث کارخانه های آهک، آجر و مخلوط های خشک در استان

آبای

با سلام،

احتراماً، به پیوست تصویر نامه شرکت کازاخ سیمنت قزاقستان در خصوص پیشنهاد سرمایه گذاری برای احداث کارخانه آهک به مبلغ ۱۷ میلیون دلار، اجرای کارخانه تولید مصالح خشک، آجر و یا فروش شرکت به همراه معدن خاک رس و آهک به ارزش ۱۰ میلیون دلار در استان آبای جهت ملاحظه و بررسی لازم، ایفاد می گردد. خواهشمند است دستور فرمایند مراتب به نحو مقتضی به فعالین اقتصادی ذینفع در استان منعکس گردد.

از طرف

نماینده وزارت امور خارجه - بندرعباس

محمد رضا اسکندری

رونوشت :

جناب آقای قاسمی رئیس محترم سازمان صنعت، معدن و تجارت استان هرمزگان
جناب آقای امیری زاد مدیرعامل محترم شرکت شهرک های صنعتی استان هرمزگان
جناب آقای صفا رئیس محترم اتاق بازرگانی، صنایع، معادن و کشاورزی بندرعباس
جناب آقای فغانی سرکنسول محترم جمهوری اسلامی ایران - آلمانی



Construction of a high-quality lime production plant

Products

All the volume of lime products is planned to be sold in the domestic market. From 2025 the target is to produce 49 thousand tonnes of quicklime of the 1st grade and 21 thousand tonnes of hydrated lime per annum.

Project

This Project envisages the construction of a lime plant with a capacity of 120 thousand tonnes per year on its own raw material base in Abai region. The plant will be built on a land of 7 hectares, provided for a long-term lease (until 2052) by the Mayor' Office of Zharma district, Abai region.

Project Initiator

JV Kazakcement Holding LLP is engaged in the production and sale of activated mineral powder MP1 and limestone stone, has a license No. 300 from 25 July 2007 for the exploration and production of limestone (reserves of 50 million tonnes) and clay (reserves of 8 million tonnes) at the Ortabulak deposit in Zharma district of Abay region.

Market Overview

- According to the Bureau of National Statistics of the Kazakhstan Agency for Strategic Planning and Reforms, the production of lime in Kazakhstan reached 932 thousand tonnes in 2022. Over the period from 2018 to 2022, the volume of lime production increased by 5.2%, with CAGR of 1.3%.
- In 2022, unslaked quicklime imports amounted to 16 million USD in value terms. CAGR of lime imports in physical terms in 2018-2022 was 12.9%. Imports of hydrated lime amounted to 2.1 million USD. CAGR of lime imports in physical terms in 2018-2022 amounted to 9.8%. The share of imports in total lime consumption in Kazakhstan increased from 13.4% in 2018 to 19.3% in 2022.
- In 2022, quicklime exports decreased by 52% compared to 2021. The compound annual rate of decline in lime imports in physical terms for the period 2018-2022 was 24.9%.

Investment attractiveness of the project:

Investment amount – 15,708 thousand USD;
 Project NPV – 11,421 thousand USD;
 IRR – 31.5%;
 Payback period – 5.2 years;
 Discounted payback period – 7.5 years.

What is the attractiveness of the project?

- **Initiator's experience and own raw material base.** It has established a customer base that includes Todini Construction Generali S.p.A., KazGer, Yarus, Silicate and others. Furthermore, the Company holds a license for the exploration and production of limestone and clay at the Ortabulak deposit until 2052. This license ensures cost-effective production and the ability to deliver products of proper quality at competitive prices.
- **Advantageous location.** Large backbone metallurgical plants in the region serve as significant consumers of lime. Additionally, Abay region benefits from a well-developed transport infrastructure, ensuring the timely and high-quality delivery of the company's products to customers nationwide.

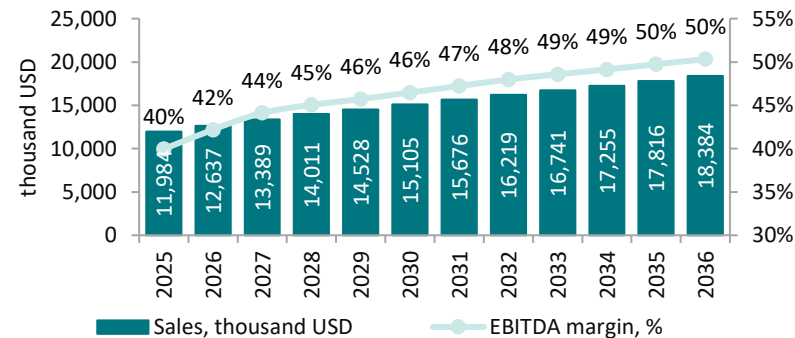
Investment proposal

The Project requires investment of 15,708 thousand USD (at the rate of 449.2 tenge), of which:

- 70% (10,996 thousand USD) - debt financing subject to collateral;
- 30% (4,712 thousand USD) – investor participation.

The proposed financing structure and state support measures are indicative. The final financing structure and Project interests will be determined based on the results of negotiations with the investor.

Project profitability



Project location





ТОО СП “ХОЛДИНГ КАЗАКЦЕМЕНТ”

Republic of Kazakhstan, Abay Region
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Outgoing No.15 dated August 8, 2023

**To the Consul General
of the Islamic Republic of Iran in Almaty
Mr. Mohsen Faghani**

Dear Mr. Mohsen Faghani,

We extend our highest regards and gratitude for the meeting held in Ust-Kamenogorsk, during which we discussed important aspects of attracting foreign investments to the economy of the Republic of Kazakhstan. We also thank you for the opportunity to briefly introduce you the activities of our company, LLP SP "Holding Kazakcement" (www.mpl.kz), and express our interest in the participation of Iranian investors in prospective projects.

Continuing our conversation, we are providing you with information about our prospective projects, for which we are currently working on attracting investments and subsequent implementation.

1. Construction of a lime production plant at our manufacturing base, where we have already implemented a project for the production of activated mineral powder. At present, we possess operational production, necessary infrastructure, substantial reserves of high-quality limestone, work experience, and an understanding of the lime market and demand in the Republic of Kazakhstan. In this project, we are considering selling a stake in the company as well as selling the company with all its current assets and the planned project (including potential equipment suppliers, lime buyers, marketing, financial, and investment reports). According to preliminary estimates, the investment volume in the lime production project will be approximately \$17 million USD, which will be entirely invested in the construction of the new plant. The investment payback period is 5 years.
2. After the implementation of the lime production project, the next stage of material processing is the implementation of the dry construction mix production project. This project is in the stage of study, financial model preparation, selection of appropriate technology and equipment.

3. As our company holds the contract for the use of limestone and clay deposits with reserves of 50 million tons of limestone and 7.5 million tons of clay, we find it expedient to implement the brick production project.

As mentioned above, we are considering all forms of collaboration, including the full sale of the entire company. Considering the value of the deposit, the operational plant, and other assets, the sale price is \$10 million USD, which represents the discounted value of the company's assets for an early exit from the project.

We express our readiness to fully disclose the financial status of current operations, other information about the company, and new projects. We are prepared to welcome all interested investor representatives at the plant and in the East Kazakhstan region.

More detailed information is provided in the attached reports by our consultant Deloitte (business presentation and teaser).

Sincerely,

Director



Turkia Zh.M.

LLP SP "Holding Kazakcement"