

Da Afghanistan Breshna Sherkat



Investment Opportunities

In Energy Sector

January, 2025





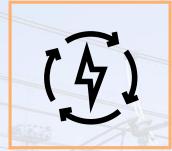
Who We are?

Da Afghanistan Breshna Sherkat (DABS) is the state entity responsible for the Generation, Import, Transmission, Distribution, and Revenue collection of the electricity in Afghanistan. DABS operates under the General Directorate of Emirate-Owned Companies, overseeing Energy Infrastructure Development and Investment Attraction.

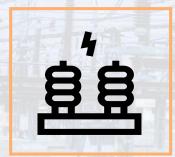




What We Do?



Generation



Distribution & Revenue Collection



Import



Energy Infrastructure Development





Investment Attraction



OUR STORY

1348/1969

Establishment

Following a Royal Decree as "Da Afghanistan Breshna Moasesa" 1365/1986

Renamed

"Tasadi Breshna" Operated under the MEW as a profit-seeking company with a fixed capital of 10.686 million AFN.

1386/2008

Restructured

As "DABS" with Initial capital of 25 billion AFN & Final Capital of 100 billion AFN in accordance with the LLC & Joint Stock Law

1

2

3



OUR STORY

1399/2020

Recent Amendments

Statute amended, by the Cabinet of the Islamic Republic of Afghanistan. Since, the company operates under the Law on State Companies. 1403/2024

Current Status

DABS has independent Financial Statements from its shareholders, with the total capital is 84.3 Billion AFN. The only government shareholder is the MoF.

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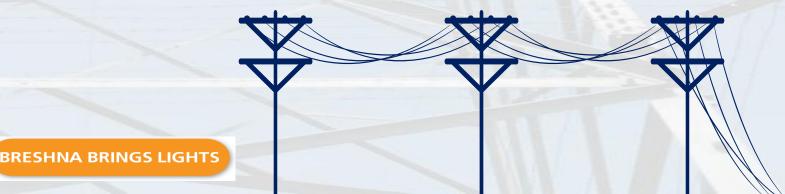
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Our Vision



Vision

Da Afghanistan Breshna Sherkat addresses the country's electricity needs while leveraging new technologies for sustainable economic and social development. The company aims to enhance electricity access to boost domestic production and create an economically, socially, and environmentally sustainable power supply, ensuring reliable and affordable electricity for all segments of society without discrimination.





Our Mission

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	■ Sustainable & Reliable Power Supply	
	■ Extension and strengthening of the power network	
	Attracting private investment and ensuring financial sustainability	
	■ Cooperation with international organizations	
	■ Increasing access to electricity	
	■ Enhancing energy efficiency and promoting renewable energy	
	■ Improving customer services and empowering the workforce	
	■ Supporting the local community & promoting transparency & social responsibility	
	■ Transit and supply of electricity from neighboring countries	

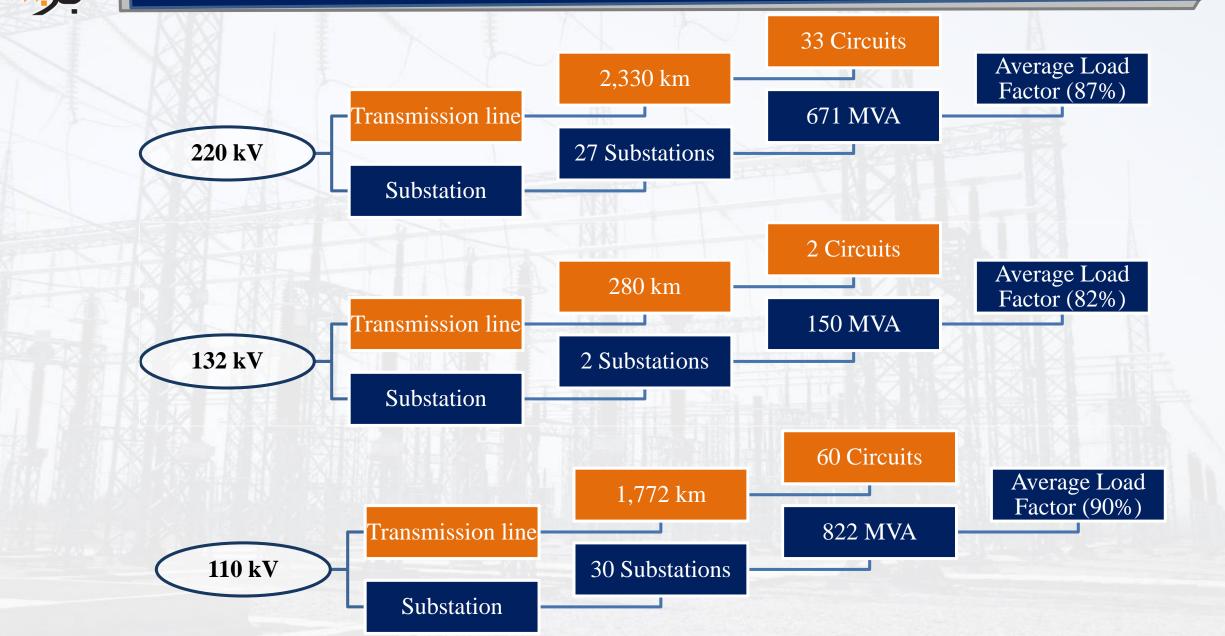


Our Objective

· _	■ Increase the reliability and sustainability of the power system	
	■ Reduce energy losses	
	■ Improve access to electricity and quality of electricity services	
	■ Enhance the financial capacity and financial management of the company	, and the second se
	■ Utilize renewable energy and promote sustainable development	
	■ Increase stakeholder trust	
	■ Foster employee participation	
	■ Improving customer services and empowering the workforce	

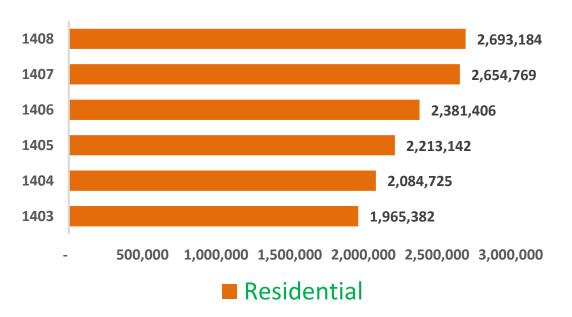


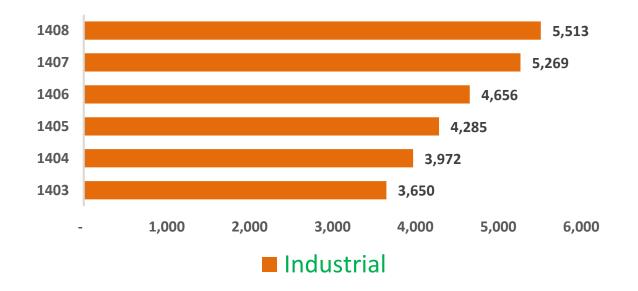
Grid Capacity

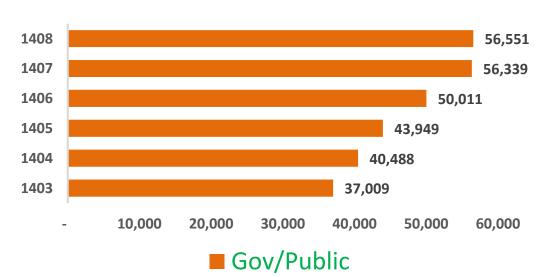


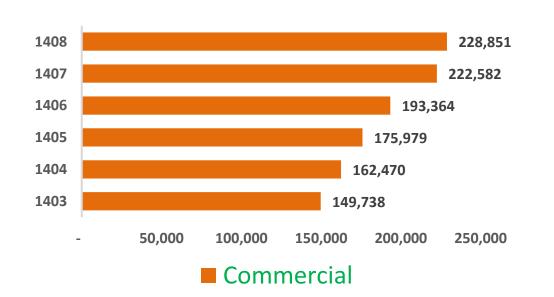


Customers and Projected Growth



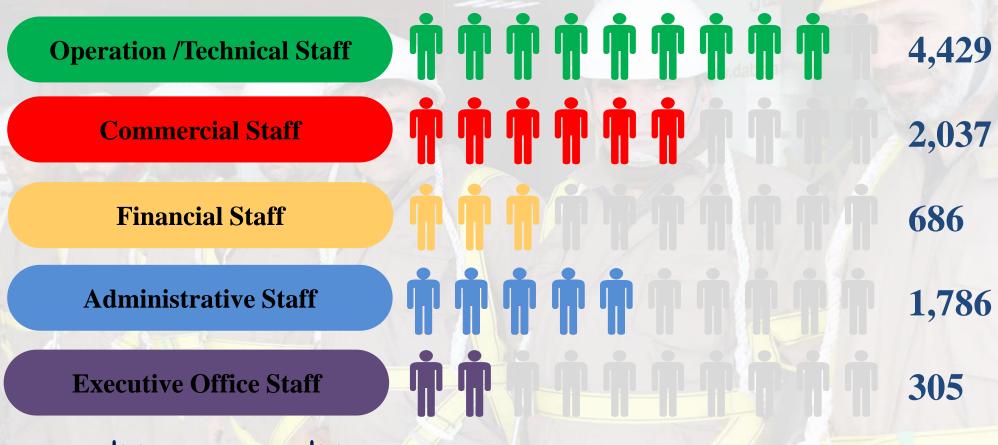








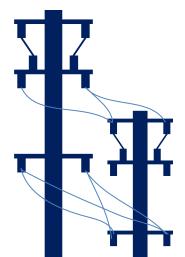
Our Team





Total Employee - 9243





8,009,930,514 kWh

In 1404, DABS Planned to supply 8.009 billion kilowatt-hours of electricity.







6,754,644,873 kWh

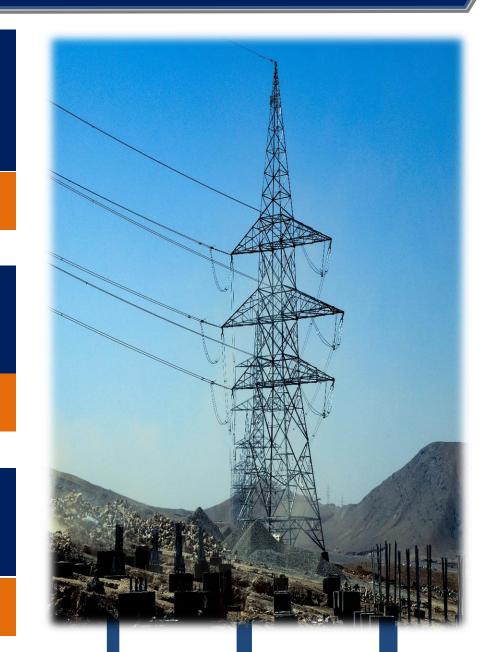
Imported Energy

716,695,658 kWh

DABS Operated Resources Energy

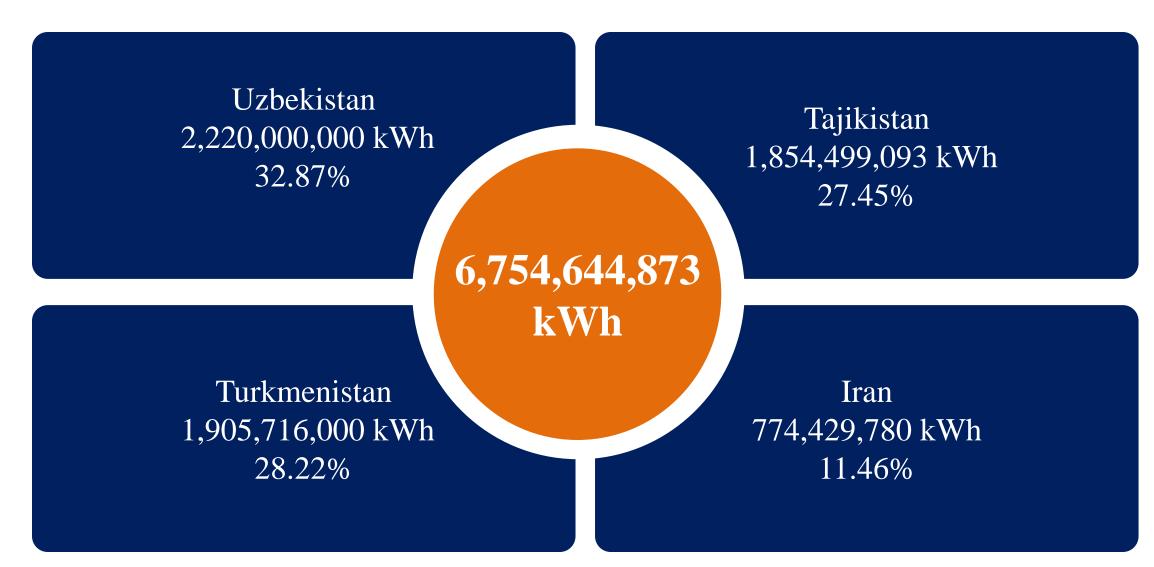
538,589,983 kWh

Private Sector(IPP) Energy





Imported Energy Planned for 1404 (2025)

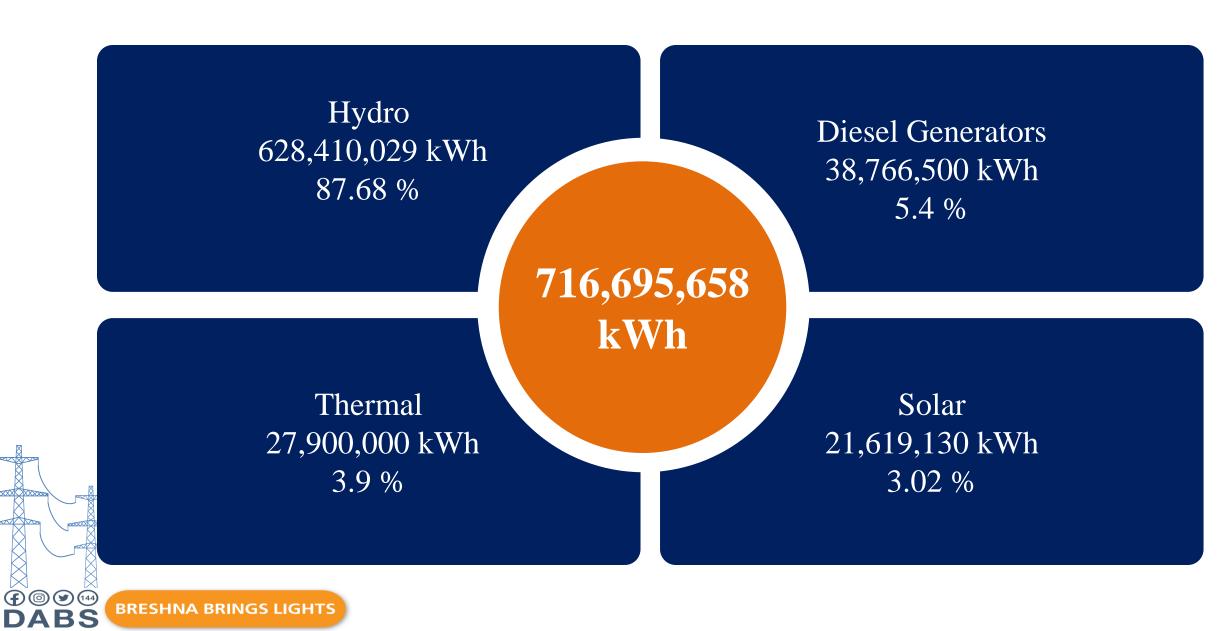






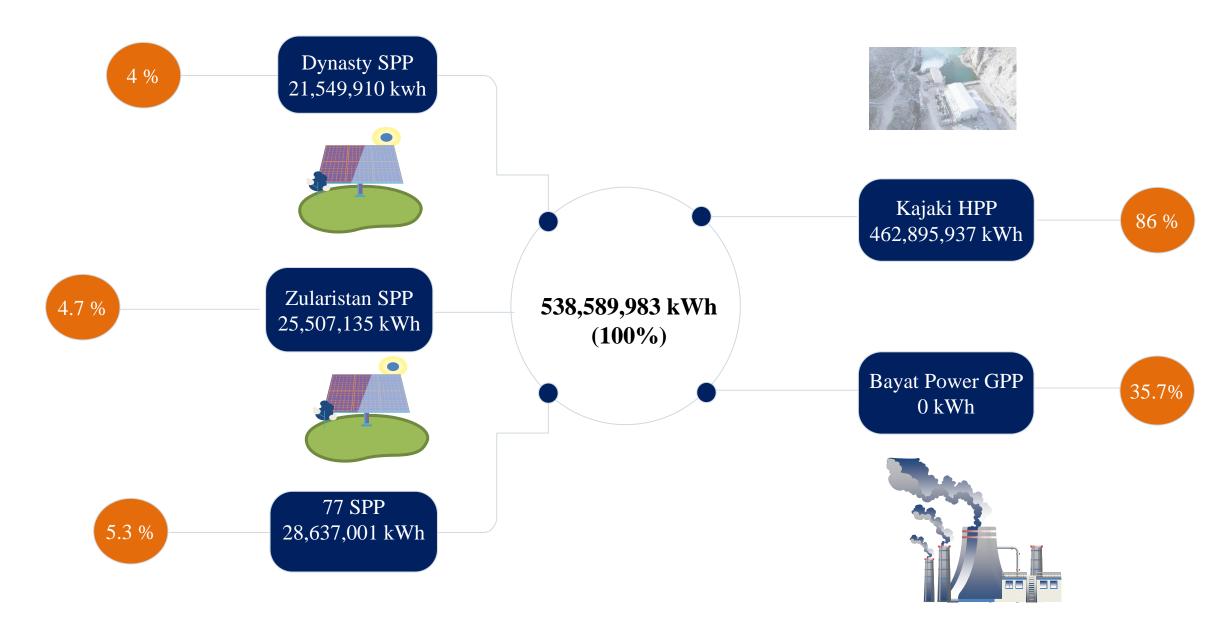


BRESHNA BRINGS LIGHTS



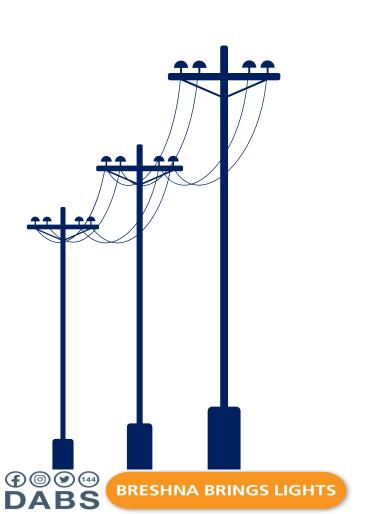


Private Sector Planned Energy Supply for 1404 (2025)





Afghanistan's Existing Power System



NEPS

Synchronized with Uzbekistan and Tajikistan largest share of demand including Kabul.

SEPS

Has no interconnection currently for power import and suffers almost 50% power deficit.

WPS

Synchronized with Turkmenistan and Iran Covering Herat demand





What We Need at Existing Power System?

01

Add New Generation Capacities

 Deploy large- & small-scale Renewable and Non-Renewable Energy projects.

Build HV Transmission Capacities

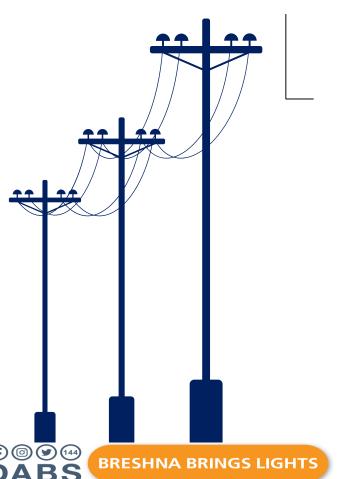
02

- Completion of TAP 500 kV Transmission line.
- Construction of the 500kV Transmission Network from Uzbek. (MOU Signed)
- Completion of Butekhak Shiekh Mesry Nangarhar Transmission Line. (MOU Signed)

03

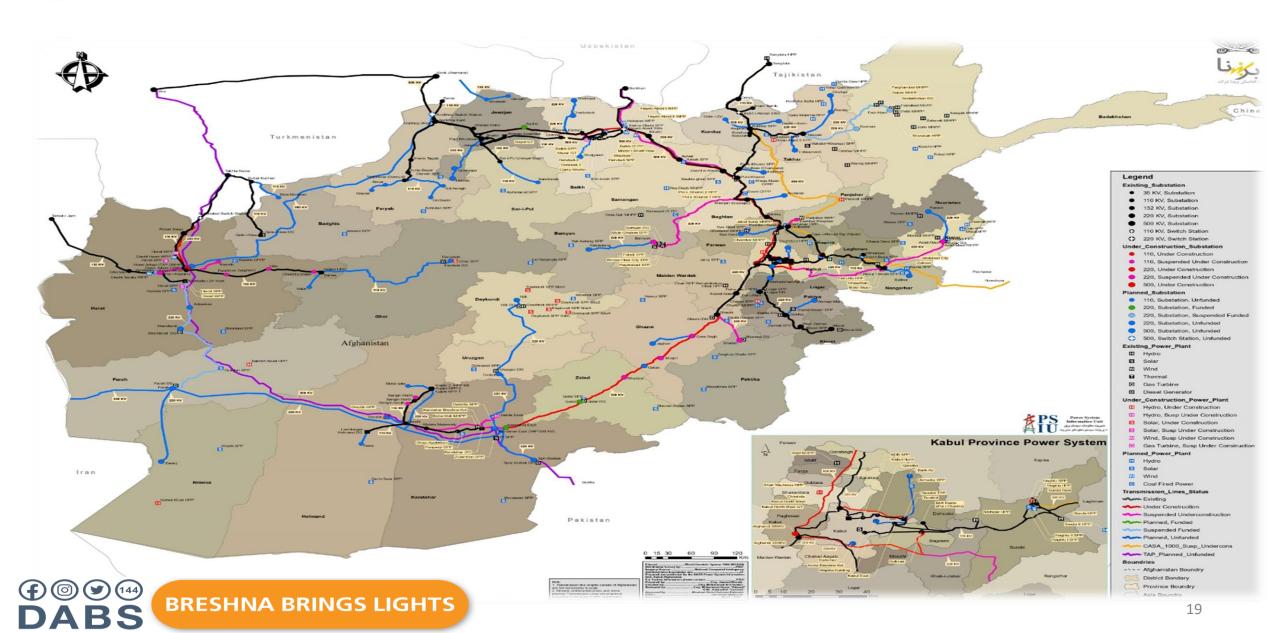
Funding & Investment

- Support of international community to fund renewable energy projects.
- Attraction of National & International Investors at Energy Sector.



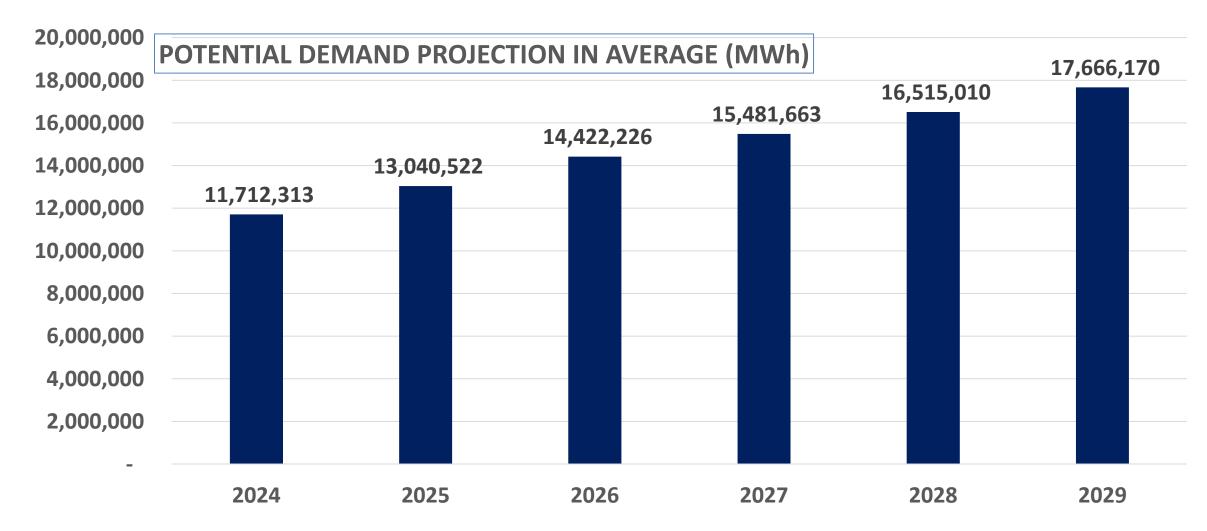


Afghanistan's Power System up to 2032







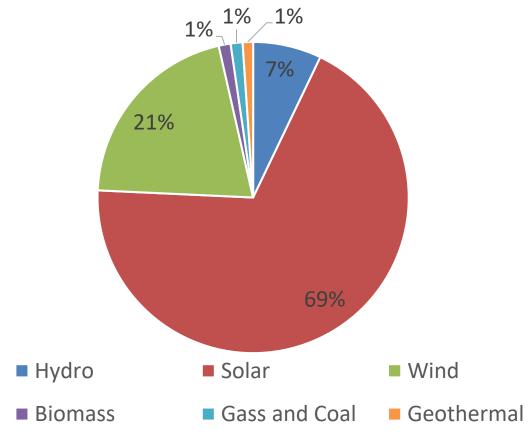






Potential of Energy Resources in Afghanistan





Potential of Energy Resource by Capacity

No	Source	Capacity (MW)	
1	Hydro	23,000	
2	Solar	222,000	
3	Wind	67,000	
4	Biomass	4,000	
5	Gas and Coal	4,000	
6	Geothermal	3,500	





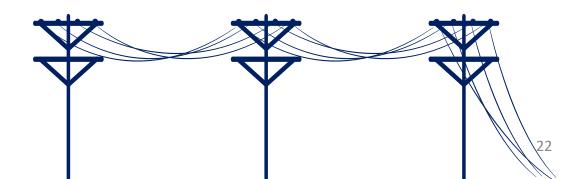
Investment Opportunities

DABS has prioritized the investment opportunities in the following majors:

- Construction of Power Plants
- Hydro
- Thermal
- Wind
- Solar (on grid and off grid)

- Completing the Incomplete Projects of DABS
- Construction of Substation
- Extension of Transmission Lines
- Extension of Distribution Networks
- Construction of Power Plants





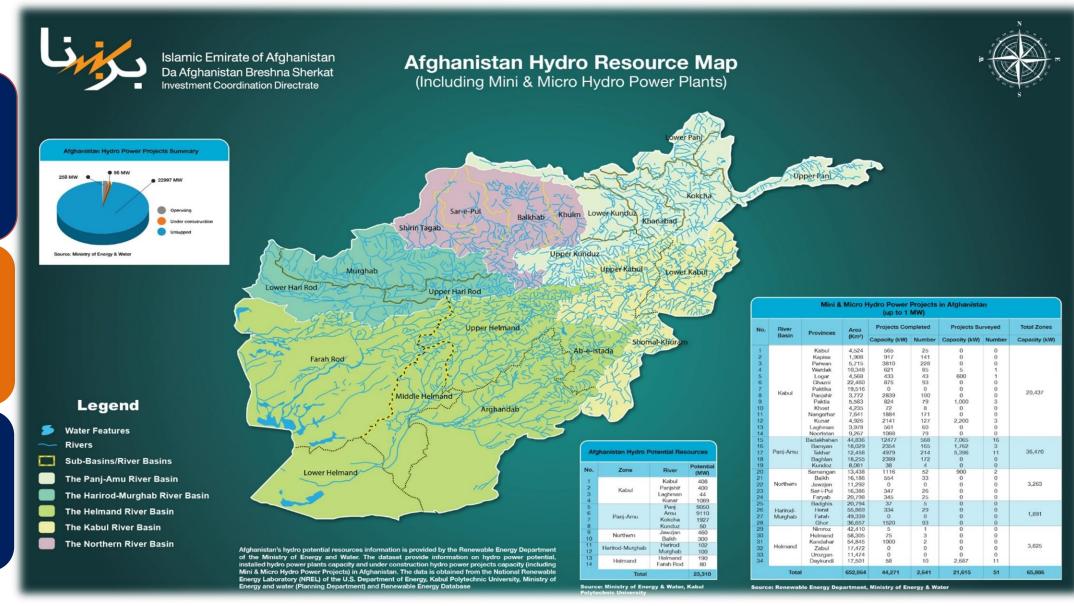


Hydro Power Resources Potential

23 GW Available Potential

425.9 MW Installed Capacity

744.192 GWH Annual Generation





Hydro Prioritized Opportunities for Investments

No	Location	Capacity (MW)	Distance from SS
1	Kabul ,Surobi 1 Extension	2x11	3.48km from Sarobi SS
2	Kabul ,Surobi 2	180	8km from Sarobi SS
3	Kapisa, Baghdara	240	13.74km from Ahmad Bek SS
4	Gulbahar, Panjshir	120	3.5km from Gulbahar SS
5	Badakhshan Kochi	332	NS
6	Kunar, Dab	450	NS
7	Kunar, Sagay	300	NS
8	Kunar,shaal	798	NS
9	Takhar, Gurda Gaw	237	101.16km form Taliqan SS
10	Kunar, Choonak	390	NS
11	Takhar, Qala Momayai(Kokcha)	445	30.2km from Taliqan SS
12	Badakhshan, Robat	141	NS
13	Tangi Daulat Sha, Laghman	4-5	NS
14	Watan Gatu,Laghman	3-8	NS
15	Puza-e-Leach, Ghor	4.1	NS



Hydro Power Plant Rehabilitation Investment Opportunity List

No	Project	Location	Capacity	Category
1	Rehabilitation of Darunta Hydro Power Plant	Nangarhar	3x3.85 MW	Power Generation
2	Rehabilitation of Pul-e-Khumri hydro power plant	Baghlan	3x3 MW	Power Generation
3	Rehabilitation of Jabal -Saraj hydro power plant	Parwan	5x0.5 MW	Power Generation
4	Rehabilitation of Mahipar Hydro Power Plant Unit - 1	Kabul	1x22 MW	Power Generation
5	Rehabilitation of Managi Hydro Power Plant Unit	Kunar	2x1 MW	Power Generation
	Procurement and Supply of spare parts for (Naghlu, Darunt & Pul-E-Khumri-2) Hydro Power Plants	Baghlan	LOT	Power Generation

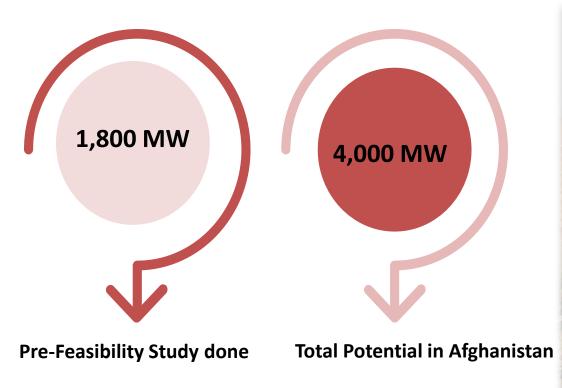


Hydro Mini- Grid Investment Opportunities

No	Province	District	Village name	Capacity (kW)
1	Balkh	Zari district	Centre and village	500
2	Balkh	Koshunda	Aqkobrog	500
3	Balkh	Sholgara		500
4	Takhar	Yangiqala	Kildash	1000
5	Takhar	Dasht-e-Qala		300
6	Takhar	Dasht-eQala	Centre	80
7	Takhar	Dasht-e-Qala		400
8	Takhar	Baharak	Centre	110
9	Daikondi	Khadir	Centre	2470
10	Daikondi	Ashtarlay		1820
11	Daikondi	Ashtarlay		1000
12	Daikondi	Khadir		152
13	Daikondi	Sang-e-Takht		132
14	Daikondi	Sang-e-Takht		288
15	Daikondi	Khadir	Centre	71
16	Daikondi	Sang-e-Takht		57
17	Daikondi	Sharestan		212
18	Daikondi	Nili	Nili	13800
19	Daikondi	Ashtarlay		5100
20	Bamayan	Wara	Centre	292
21	Bamayan	Waras	Centre	90
22	Bamyan	Panjab		190
23	Bamyan	Waras		434
24	Bamyan	Waras		563
25	Wardak	Hese Awal Behsod	Hese Awal Behsod	275
26	Nooristan	Wama		11380
27	Nooristan	Paroon		4770



Thermal Power Resources Potential









Thermal Prioritized Opportunities for Investments

No	Kinds of Project	Location	Capacity (MW)
1	Feasibility Study for Generation of Electricity from Coal (Thermal Power Plants) in Afghanistan	All Provinces	Not Available
2	Feasibility Study for Generation of Electricity from Gas (Thermal Power Plants) in Afghanistan	All Provinces	Not Available
3	Coal-Fired Power Plant	Baghlan, Khenjan	100
4	Coal-Fired Power Plant	Baghlan, Khawja Alwan	300
5	Coal-Fired Power Plant	Bamyan, Kahmard Saighan	400
6	Coal-Fired Power Plant	Balkh, Sholgarah,	750
7	Coal-Fired Power Plant	Herat, Karokh	150
8	Coal-Fired Power Plant	Kabul, Naghlu	100
9	Biomass Power Plant	Kabul, Khak-e-Jabar	30
10	Gas Power Plant	Jawzjan, Yatemtaq	50



Solar Power Resources Potential

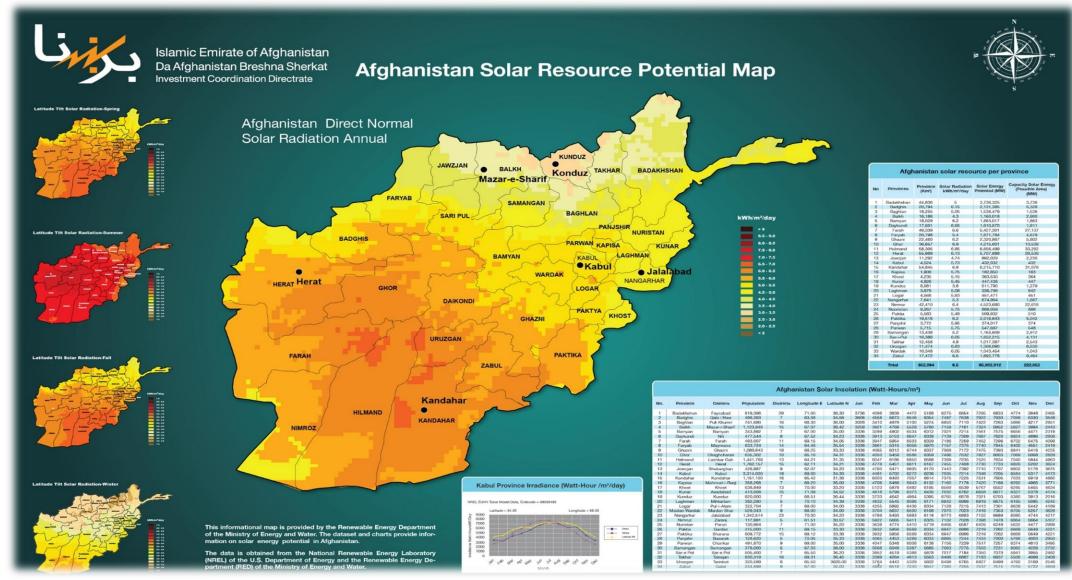
222GW

Estimated

Capacity

300 Sunny Days/year

5,5 kW/m2/day Averages





Solar Prioritized Opportunities for Investment

No	Kind of Projects	Location	Capacity (MW)
1	Solar-Power Plant	Kunduz	10
2	Solar-Power Plant	Logar, Pul-e- Alam	40
3	Solar-Power Plant	Samangan	5-10
4	Solar-Power Plant	Balkh, Dehdadi	15
5	Solar-Power Plant	Baghlan,Pol-e-Khomri	16
6	Solar-Power Plant	Laghman, Dasht-e-Baba	10
7	Solar-Power Plant	Balkh, Khulm	10
8	Solar-Power Plant	Kabul, ShakarDara	20
9	Solar-Power Plant	Kapisa, Tap-e-Ahmad Bic	80
10	Solar-Power Plant	Parwan, Barikab	40
11	Solar-Power Plant	Kapisa, Dasht-e-Bolaghian	40



Solar Mini- Grid Investment Opportunities

No	Province	District	Village name	Capacity (kW)
1	Nangarhar	Momand Dara	Gozarga Trukham	2000
2	Nimroz	Khash	Center of District	2000
3	Farah	Gulistan	Center of District	1000
4	Ghor	Lal Sarjangle	Center of District	1500
5	Dikundi	Miramor	Chaprasak village	1000
6	Uruzgan	Dehrawat	Zartala	2000
7	Ghazni	Nawur	Chaprasak village	1000
8	Paktika	Wazakhwa	Chaprasak village	1000
9	Kunduz	Khanabad	Shorab Mosazai	2000
10	Balkh	Kishindah	Zaree	1500
11	Jowzjan	Darzab	Chagana/gizraw	1500
12	Sari Pul	Kuhistanat	Center of District	1000
13	Faryab	Kohistan	Center of District	1000
14	Herat	Shindan	Qali Mohamad	2000
15	Helmand	Garm Seer	Center of District	1000
16	Kandahar	Shorawak	Center of District	1000
17	Zabul	Shamal Zayee	Zangeer	1000
18	Paktiya	Zurmat	Center of District	2000
19	Wardak	Jalriz	Kota Ashrow	500
20	Parwan	Sya Gerd	Wasgher	2000
21	Paktika	Zarghon	Shahr	2000
22	Baghlan	Dashte ghori	Azizan baba	2000

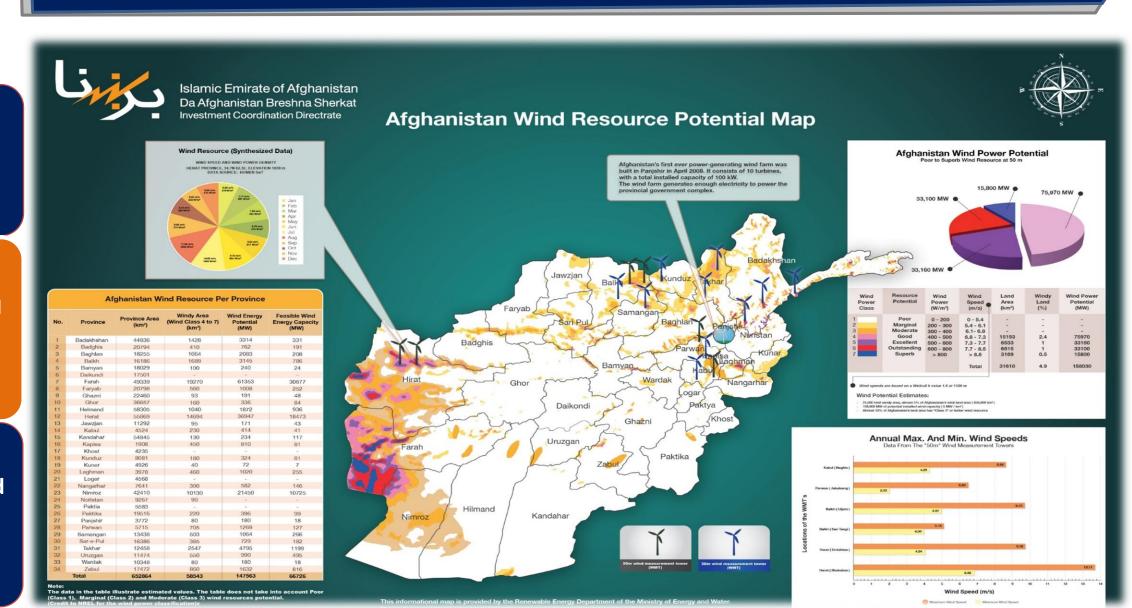


Wind Power Resources Potential

67GW Estimated Capacity

Annual Max Wind Speed(13 m/s)

Annual
Min Wind
Speed(3
m/s)







Wind Prioritized Opportunities for Investments

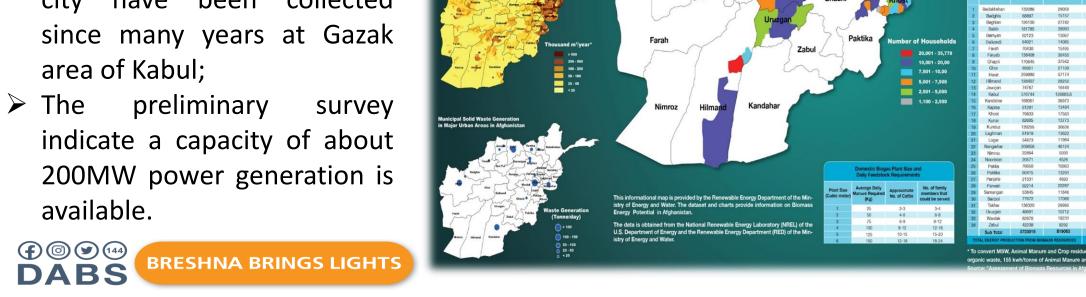
No	Kind of Projects	Location	Capacity (MW)
1	Wind-Power Plant	Herat, Dasht-e-Hawz	40
2	Wind-Power Plant	Herat, Dasht-e-Taraka	40
3	Wind-Power Plant	Balkh, Nayeb Abad 1	40
4	Wind-Power Plant	Balkh, Nayeb Abad 2	40
5	Wind-Power Plant	Balkh, Hairatan	40

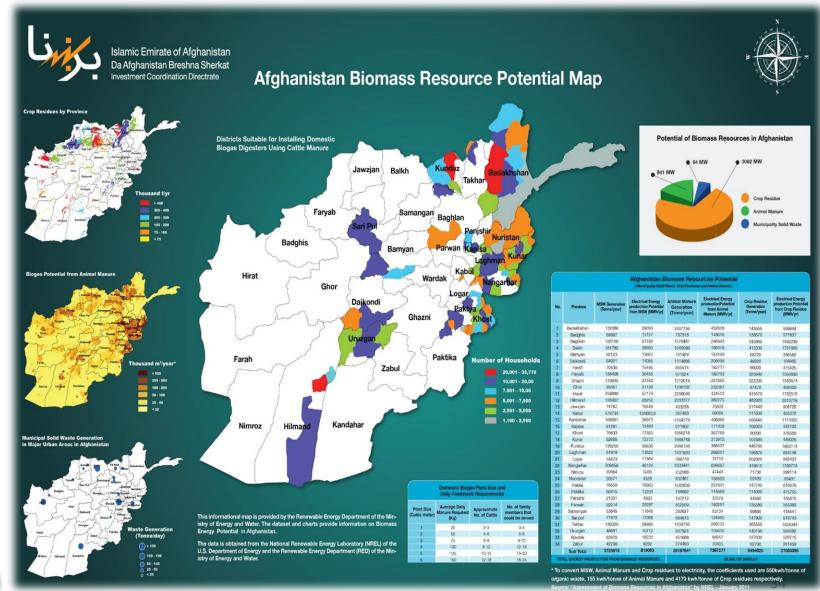


Biomass Power Resources Potential



- Biomass projects can use of organic materials such as wood, rice husks, bagasse, corn cobs, and coconut shells, which can be used to generate heat, steam, and/or electricity;
- Organic wastages of Kabul city have been collected area of Kabul;







Biomass Investment Opportunity

Daily Waste Dispatched 2500 tons

Percentage of Organic Waste 50-70%

> Calorific value of organic Waste 2800 kcal/kg

Steps Taken by Project Team

Survey and data collection of project has been done.

The Pre-feasibility study of project has been conducted.

The require land of the project is identified.

Steps Needed

Invesetment Proposal

HEC Approval PPA Contract **Revenue Collection**

Kabul, Khak-e-Jabar Biomass Power Plant





Transmission Line and Substation Investment Opportunity List

No	Project	Location	Capacity	Category
1	TAPP-500 Transmission Line (500 kV) from Mary to Herat 96 km, Herat-Kandahar 570 km, Kandahar to Quetta 112 km. Substations in Herat 500/220/20 kV, 3×133 MVA and Kandahar 500/220/20 kV, 3×160 MVA	Herat, Kandahar	500 kV	Transmission line & Substation
2	Transmission line from Shindand to Farah (176km)	Herat, Farah	220Kv	Transmission Line
3	Transmission Line from Pole-Hashemi to Shindand (135km)	Herat	220Kv	Transmission Line
4	Transmission Line from Ghazni to Sharana (68.5km)	Ghazni, Paktika	220Kv	Transmission Line
5	Transmission Line from Gulbahar to Panjshir (18.4km)	Gulbahar	110KV	Transmission Line
6	Transmission Line from Gulbahar to Barik Aab (38km)	Gulbahar	220Kv	Transmission Line
7	Farah Substation (2x40MVA)	Farah	220/20	Substation



Transmission Lines and Substations Investment Opportunity List

No	Project	Location	Capacity	Category
8	Sharna New Substation & Ghazni Substation Expansion (2x16MVA)	Ghazni, Paktika	220/20	Substation
9	Panjshir Substation (2x16MVA)	Panjshir	110/20	Substation
10	Sheen Dand Substation (2x16MVA)	Herat	220/20	Substation
11	Adraskan Substation (2x16MVA)	Herat	220/20	Substation
12	Mohammad Agha Substation	Logar	220/20	Substation
13	Barikab 220/20 kV substation	Parwan	220/20	Substation
14	Darulaman Substation (2X40)	Kabul	220/20	Substation



Why to Invest in Afghanistan's Energy Sector?

Financial & Economic Advantages

- Government supports the investments;
- Investment opportunities with high return;
- Reliable investment & PPP models;
- Low cost for doing business;
- Market with few competitors;
- Abundant of natural resources;
- Young and inexpensive labour force;
- Centre for resolution of trade disputes;
- Access to the global market through regional relationships;
- Bilateral and multilateral trade agreements;
- Membership in the World Trade Organization.



Our Facilities to the Investors

- Illuminating the investment opportunities to the investors;
- Providing required information on investment opportunities;
- Providing land in coordination with other authorities for implementing the projects;
- Facilitating the legal framework for the implementation of the projects;
- Facilitating the administrative processes of the projects;
- Providing technical support to the investors as required;
- Granting VGF as per the significance of the projects.



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Investment Steps

Step 1: Investors to send an official "Letter of Interest" to DABS to express their investment interest, and DABS to introduce investment opportunities to the investors & requests the required information;

Step 2: Investor to submit the "Concept Proposal" to the Inter-Ministerial Investment Committee of the Economic Deputy of the Prime Minister of the Islamic Emirate of Afghanistan, and the Inter-Ministerial Investment Committee will refer the "Concept Proposal" to DABS / related authorities for analysis, review and negotiation;

Step 3: DABS to review the "Concept & Final Proposal" technically, financially & legally in coordination with related authorities, and the Investor to conduct "Feasibility & Technical Studies" of the specific project in coordination with DABS;

Step 4: Investor to submit "Final Proposal" including "Detailed Financial Model" of specific project to DABS, and negotiations on technical, financial, commercial/tariff and legal issues will be held between DABS and the investor;

Step 5: DABS to present the "Investment Proposal Report" for confirmation/approval to DABS Senior Management Group "SMG" meeting, and subsequently to present the "Final Investment Proposal Report" to the related authorities, Inter-Ministerial Investment Committee and to the Economic Commission of I.E.A for approval;

Step 6: The Investment Agreement/PPA will be arranged and signed between the parties, and finally will be approved by the Economic Deputy of the Prime Minister of the Islamic Emirate of Afghanistan.

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Investment Models

We are ready to Facilitate and Accept investments in the electricity sector, within the framework of the following models:

- Musharakah
- Murabaha (Cost Plus Financing)
- Joint Ventures
- **Public Private Partnership (PPP) Models**

While DABS recommends these models for investment, it is flexible to negotiate any other model suggested by investors, provided that it does not conflict with Islamic law and regulations.

- Build-Operate- Transfer (BOT)
- Build-Own-Operate (BOO)
- Build-Transfer (BT)
- Build-Own-Operate- Transfer (BOOT)



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Our Collaboration Frameworks

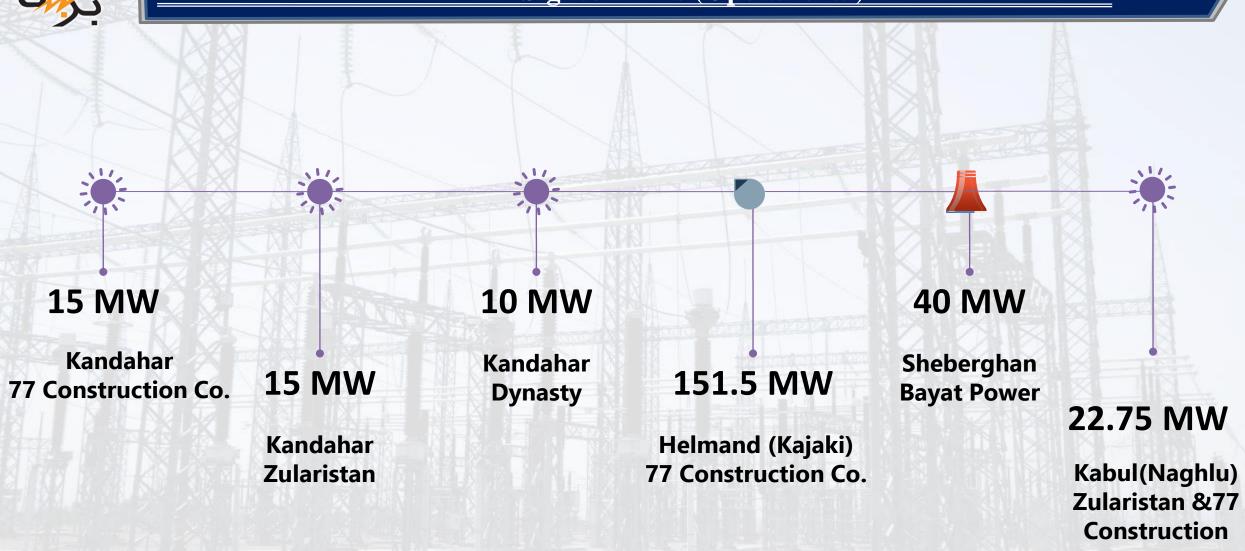
We frame our collaborations in the following legal frameworks:

- Bilateral and Multilateral Memorandum of Understanding (MOU)
- Investment and Partnership Agreements
- Implementation Contract
- Investment Return Agreement
- Power Purchase Agreement (PPAs):





Signed PPA's (Operational)



The 40 MW Sheikh Mesri SPP and 50MW TPP have been approved and is currently under (PPA) preparation.



Agreements Signed Since 2021

No	Project Name	Location	Investor	Status
1	Sheburghan-Dasht E Alwan 500kV, 305.17km Transmission line	Baghlan	Afghan Invest	Under Work
2	Dasht E Alwan Substation Extension (Line Bay, Reactor Bay including Reactors)	Baghlan	Afghan Invest	Under Work
3	Noorul Jehad SS- Pul e Hashemi SS Single Circuit 40km, 220kV Transmission Lie	Herat	ZASU AFG KABUL MELLI	Agreed
4	Pul E Hashemi (2x43+2x60) MVA Substation	Herat	ZASU AFG KABUL MELLI	Agreed
5	Procurement and Installation of 2x40MVA Mobile GIS Substation	Herat	ZASU AFG KABUL MELLI	Agreed
6	Dasht E Alwan – Arghandi 500kV, 278km Transmission Line Extension	Baghlan - Kabul	Awfi Bahram Construction	Under Work
7	Arghandi 400MVA Substation Remaining works	Kabul	Awfi Bahram Construction	Under Work
8	2x80MVAR Reactor bay Procurement and Installation in Arghandi Substation	Kabul	Awfi Bahram Construction	Under Work
9	Tarkhil New (2X63MVA-220/110KV & 2X63MVA-220/20KV) Substation	Kabul	Awfi Bahram Construction	Under Work
10	220kV, Double circuit 23km Transmission line from Chemtala to Tarakhil	Kabul	Awfi Bahram Construction	Under Work
11	Butkhak New (2X63MVA-220/110KV & 1X63MVA-220/20KV) Substation	Kabul	Awfi Bahram Construction	Under Work
12	220kV, Double circuit 54km Transmission line from Arghandi to Connection Point and Butkhak Substation	Kabul	Awfi Bahram Construction	Under Work



Proposals Waiting for Approval

No	Project Name	Location	Capacity (MW)	Investor
1	5MW Solar Power Plant	Herat	5	Etemad Solar
2	10MW Solar Power Plant	Khost	10	Biltek
3	40MW Solar Power Plant	Bagrami- Kabul	40	Kabul Melli
4	100MW Solar Power Plant	Kabul	100	Zularistan and Ghazanfar Group
5	40MW Solar Power Plant	Dehdadi-Balkh	40	Zularistan and Ghazanfar Group
	40MW Solar Power Plant	Guzara- Herat	40	Kabul Melli/Regal and Ghazanfar Group
6	40MW Solar Power Plant	Deh Sabz- Kabul	40	Kabul Melli
7	43.2MW Wind Power Plant	Herat	40	77CC
8	100MW Thermal Power Plant	Kabul	50-100	FAJR E MAIHAN/Zwak Power
9	40MW Solar Power Plant	Mohammad Agha-Logar	40	Regal and Ghazanfar Group



